

## Schedule E - Income or Loss from Rental Real Estate & Royalties

### General Property Information

Property description \_\_\_\_\_

Address, city, state, ZIP \_\_\_\_\_

**Select the property type**

- |  |   |                                    |                                      |
|--|---|------------------------------------|--------------------------------------|
| <input type="checkbox"/> Single family residence | <input type="checkbox"/> Vacation / short-term rental | <input type="checkbox"/> Land      | <input type="checkbox"/> Self-rental |
| <input type="checkbox"/> Multi-family residence  | <input type="checkbox"/> Commercial                   | <input type="checkbox"/> Royalties | <input type="checkbox"/> Other _____ |

Number of days property was rented \_\_\_\_\_ Number of days property was used for personal use \_\_\_\_\_

If the rental is a multi-dwelling unit and you occupied part of the unit, enter the percentage you occupied \_\_\_\_\_

- |   |                          |                          |  |
|---|--------------------------|--------------------------|--|
| <input type="checkbox"/> This property was placed in service during the year. | Yes                      | No                       | Payments of \$600 or more were paid to an individual, who is not your employee, for services provided for this rental.<br>If "Yes," did you file Forms 1099 for the individuals? |
| <input type="checkbox"/> This property was disposed of during the year.       | <input type="checkbox"/> | <input type="checkbox"/> |  |
| <input type="checkbox"/> This property is your main home or second home.      | <input type="checkbox"/> | <input type="checkbox"/> |  |

### Income

Rent income . . . . . \_\_\_\_\_

### Expenses

|                                     | Rental unit expenses | Rental <u>and</u> homeowner expenses |
|-------------------------------------|----------------------|--------------------------------------|
| Advertising . . . . .               | _____                | _____                                |
| Auto & travel . . . . .             | _____                | _____                                |
| Cleaning & maintenance . . . . .    | _____                | _____                                |
| Commissions . . . . .               | _____                | _____                                |
| Insurance . . . . .                 | _____                | _____                                |
| Legal & professional fees . . . . . | _____                | _____                                |
| Management fees . . . . .           | _____                | _____                                |
| Mortgage interest . . . . .         | _____                | _____                                |
| Other interest . . . . .            | _____                | _____                                |
| Repairs . . . . .                   | _____                | _____                                |
| Supplies . . . . .                  | _____                | _____                                |
| Taxes . . . . .                     | _____                | _____                                |
| Utilities . . . . .                 | _____                | _____                                |
| Other expenses:                     |                      |                                      |
| _____                               | _____                | _____                                |
| _____                               | _____                | _____                                |
| _____                               | _____                | _____                                |
| _____                               | _____                | _____                                |
| _____                               | _____                | _____                                |
| _____                               | _____                | _____                                |
| _____                               | _____                | _____                                |
| _____                               | _____                | _____                                |

If this Schedule E is for a multi-unit dwelling and you lived in one unit and rented out the other units, use the "Rental and homeowner expenses" column to show expenses that apply to the entire property. Use the "Rental unit expenses" column to show expenses that pertain ONLY to the rental portion of the property.

If the Schedule E is not for a multi-unit property in which you lived in one unit, complete just the "Rental unit expenses" column.